

Adaptive Mentoring Summit

June 7, 2024

Objectives

1. Develop mutual understanding of each other's work, encompassing both achievements and setbacks.
2. Discuss the future trajectory of our programs, considering both short-term (one year) and long-term (5 years) perspectives.
3. Identify collaborative opportunities at provincial and national levels, pinpointing specific areas for joint efforts.

Agenda

Item Description	Time
Welcome and Opening Remarks	11:00AM – 11:15AM
Participant Introductions and Warm Up Activity	11:15AM – 12:00PM
Envisioning 2024 – 2025	12:00PM – 12:45PM
Lunch	12:45PM – 1:15PM
Envisioning 2024 – 2025 cont'd	1:15PM – 2:25PM
Break	2:25PM – 2:35PM
Envisioning 2024 – 2025 cont'd	2:35PM – 3:40PM
Break	3:40PM – 3:50PM
2025 and Beyond	3:50PM – 5:10PM
Closing Remarks	5:10PM – 5:30PM

Process

Structure of Summit

- Facilitator role – keep us on time and on track with agenda as our road map
- Small group (via breakout rooms) and large group discussions (via main room)
 - In-person attendees, please have your devices on MUTE (zoom & device); 1 person to un-mute during breakout
- Interactive – shared documents, polls, whiteboards
- Presentation materials will be made available after Summit

Meeting Etiquette

- There will be some presentations but mostly discussion, your participation is valued and needed
- To manage time – if needed, in-depth discussion topics can be identified for later discussion offline

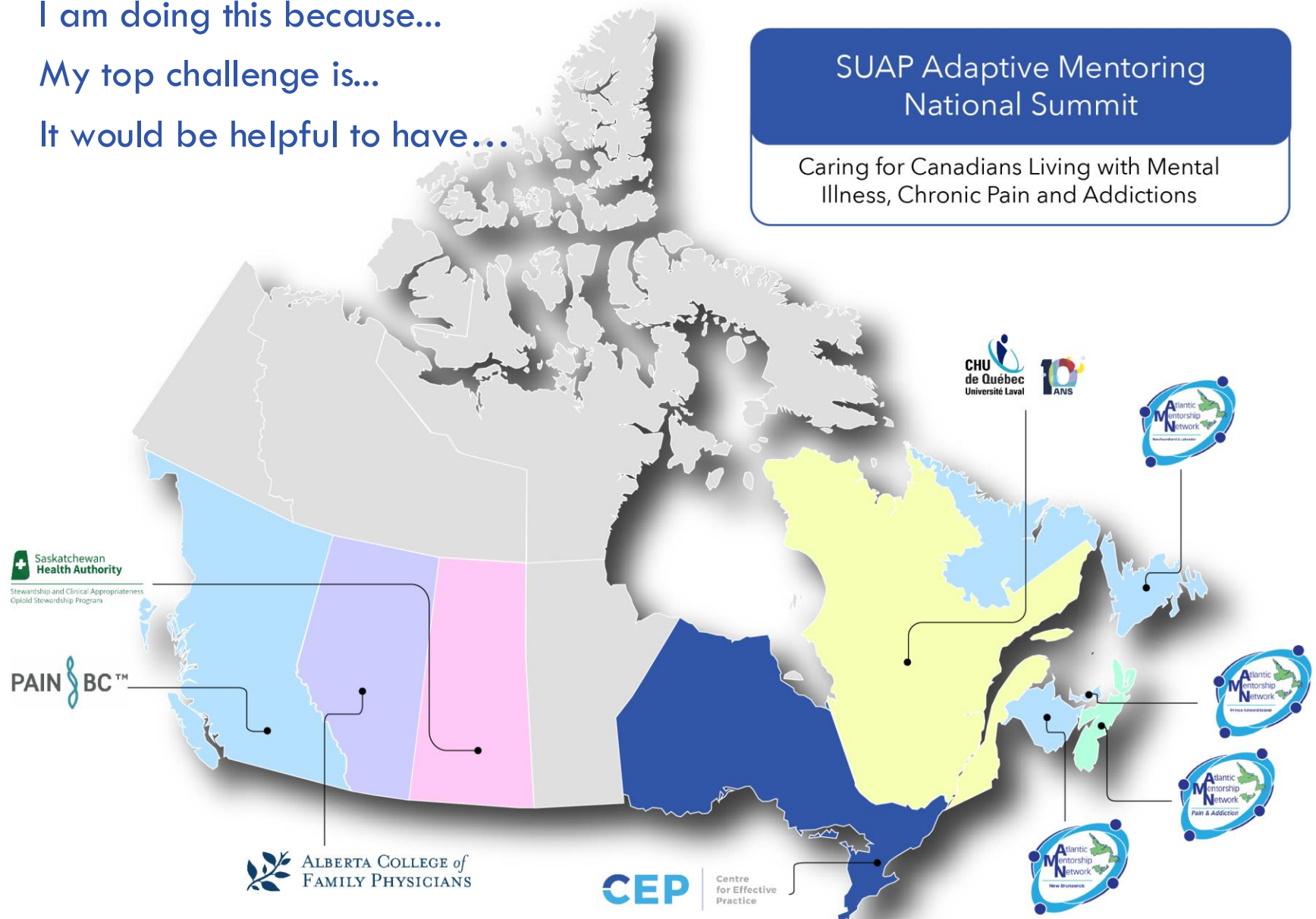
Housekeeping

- Washrooms - just outside boardrooms, to the right
- Kitchen – turn right, turn left

Introductions

Answer one of the following questions:

1. I am doing this because...
2. My top challenge is...
3. It would be helpful to have...



Envisioning 2024 – 2025

Section 1 – 2: High Level Vision

Envisioning 2024-2025

Section 1: Introduction

Objectives

1. Identify work needed to achieve Health Canada criteria and work towards sustainability
2. Develop a shared understanding of sustainability activities in each program
3. Identify how we can collaborate effectively while identifying the elements that can keep us united

Envisioning 2024-2025

Section 2: High Level Vision

- Will you achieve the Health Canada Criteria?
- Will you achieve additional items?
- What activities will you focus on in 2024-2025 to achieve the criteria?

Envisioning 2024-2025

Health Canada Criteria

Engagement and Activity	Evaluation	Recruitment	Sustainability and Funding
<p>Mentees, mentors (<i>Logic model outputs: 1:1 & small group mentor-mentee interactions; online forum; regional mentorship meetings</i>)</p> <ul style="list-style-type: none"> • Learning opportunities • Project reach (e.g. how many people, did your network reach?) • Knowledge products produced and reach <p><i>Extra to consider:</i></p> <ul style="list-style-type: none"> • PWLLE • Organizations 	<ul style="list-style-type: none"> • Data analysis (e.g. changes in clinical behaviours reported and attributed to network); (<i>Optimal Targets: 80% reporting gained K/S about SU; 70% reporting they used K/S to make evidence informed improvements to practice & programs</i>) • Unintended impacts or outcomes • Lessons learned • Recommendations for future / continued program implementation 	<ul style="list-style-type: none"> • # of Mentees (200) • # of Mentors (20; e.g. full time or associate mentors) <p><i>Extra to consider:</i></p> <ul style="list-style-type: none"> • Steering committee • Advisory committee • Guest speakers (e.g. webinars, workshops, conferences) 	<ul style="list-style-type: none"> • Current FTE • Additional resources dedicated to your network (incl. casual / contractors / 3rd party vendors / students, etc.) • Total budget • Planned expenditures • Actual expenditures

Envisioning 2024-2025

What **activities** will you focus on in 2024-2025?

Engagement and Activity	Evaluation	Recruitment	Sustainability and Funding	Other

A small white dog with brown patches is sitting on a light-colored wooden floor, looking up at the camera. In the bottom left corner, there is a white bowl filled with brown, chunky food, likely dog kibble. The text "Lunch" is overlaid on the right side of the image.

Lunch

12:45PM – 1:15PM ET

Agenda

Item Description	Time
Lunch	12:45PM – 1:15PM
Envisioning 2024 – 2025 Sustainability – review 2023 summit summary	1:15PM – 1:25PM
Envisioning 2024 – 2025 cont'd Section 3: Sustainability 2024/25- Discussion 1	1:25PM – 2:25PM
Break	2:25PM – 2:35PM
Envisioning 2024 – 2025 cont'd Section 3: Sustainability 2024/25 Panel & Discussion 2 Section 4: Collaboration Vision 2024/25	2:35PM – 3:05PM 3:05PM – 3:40PM
Break	3:40PM – 3:50PM
2025 and Beyond Introduction – National Coordination Discussion 1 – Future Vision Discussion 2 – Post-SUAP Collaboration	3:50PM – 5:10PM 3:50PM – 4:00PM 4:00PM – 4:40PM 4:40PM – 5:10PM
Closing Remarks	5:10PM – 5:30PM

Envisioning 2024 – 2025

Section 3: Sustainability

Envisioning 2024-2025 cont'd

2023 Summit Takeaways:

- Develop local value proposition
- Data collection & analysis for program evaluation – qualitative; leverage the interdisciplinarity of networks
- Organize meetings with identified focus groups (funding streams and institutional housing)
- Agreed on timeline to be within the year
- Role of a national body – how / if CEP may continue to be a partner

Section 3: Discussion 1

What are the key learnings/accomplishments to date?

- Share some key learnings from efforts to date

What will be your sustainability focus for the coming year?

- Sustainability focus 2024-2025
 - Funding
 - Institutional Home
 - Administration Development
 - Operations

Section 3: Discussion 1

Navigating the coming year – sustainability focus

	Q2 (July 1 – Sept 30, 2024)	Q3 (Oct 1 – Dec 31, 2024)	Q4 (Jan 1 – Mar 31, 2025)
Funding			
Institutional Home			
Admin Development			
Operations			
Other			



Let's take a break

2:25PM – 2:35PM EST

Agenda

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Break	2:25PM – 2:35PM
Envisioning 2024 – 2025 cont'd Section 3: Sustainability 2024/25 Panel & Discussion 2 Section 4: Collaboration Vision 2024/25	2:35PM – 3:05PM 3:05PM – 3:40PM
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Closing Remarks	5:10PM – 5:30PM

Envisioning 2024-2025

What if disaster strikes? Let's talk about it....



Poll Time!

Envisioning 2024-2025

Contingency Planning – Rapid Fire Ed.

1. What kind of funding uncertainties have you experienced with your programs?



Envisioning 2024-2025

Contingency Planning – Rapid Fire Ed.

2. What are 3 critical actions you took when loss of funding was imminent?



Envisioning 2024-2025

Contingency Planning – Rapid Fire Ed.

3. What are the 3 pieces of information that everyone in this room should be thinking about if they are faced with potential loss of funding for their programs?



Envisioning 2024-2025

Section 3: Discussion 2

What does a potential wind down plan look like?



Envisioning 2024 – 2025

Section 4: Collaboration

Envisioning 2024-2025

Section 4 Objectives: Identify where can collaboration happen between the programs & how?

- Should and how can we work together?
- What areas can we collaborate on?
- How do we support collaboration activities?

**Let's talk about it –
time for a group
activity!**





Let's take a break

3:40PM – 3:50PM ET

Agenda

Item Description	Time
Break	3:40PM – 3:50PM
2025 and Beyond	3:50PM – 5:10PM
Introduction – National Coordination	3:50PM – 4:00PM
Discussion 1 – Future Vision	4:00PM – 4:40PM
Discussion 2 – Post-SUAP Collaboration	4:40PM – 5:10PM
Closing Remarks	5:10PM – 5:30PM

Envisioning 2025 & Beyond

Section 5: Sustainability & Collaboration in 2030

Envisioning 2025 and Beyond

Objectives

1. Be able to describe where the future of your programs lie
2. Develop a shared understanding of the direction of other programs and where can we work together to reduce redundancy & maximize impact beyond SUAP
3. Develop understanding of how we engage in collective work / collaboration post-SUAP

Envisioning 2025 and Beyond

Section 5: Introduction

POV: What will the national elements will look like post SUAP

- Introducing role for Bruyere Research Institute – national coordination
- CIHR funding
- Funding – national, philanthropic, corporate
- Mentor training and development

Envisioning 2025 and Beyond

Section 5: Discussion 1

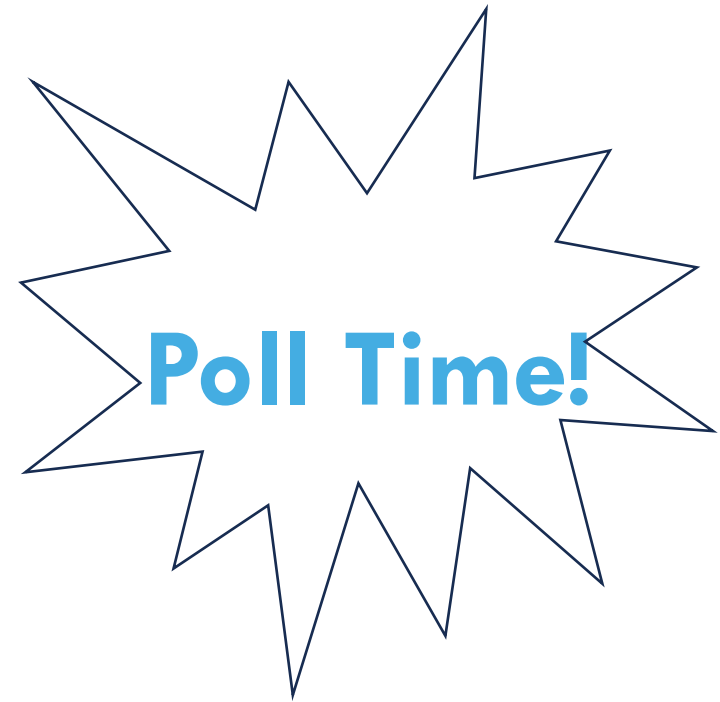
- Where will your program be in 5 years?
- What will you have accomplished?
- What challenges might you face?
- What will you need to support this vision?



**Let's talk about it –
time for a small group
activity!**

Envisioning 2025 and Beyond

Should we collaborate?



Envisioning 2025 and Beyond

Flash Forward...

With a 5-year vision in mind...

- What will keep us together?
- What will we collaborate on?
- How will collaboration happen?



Closing Remarks

Objectives

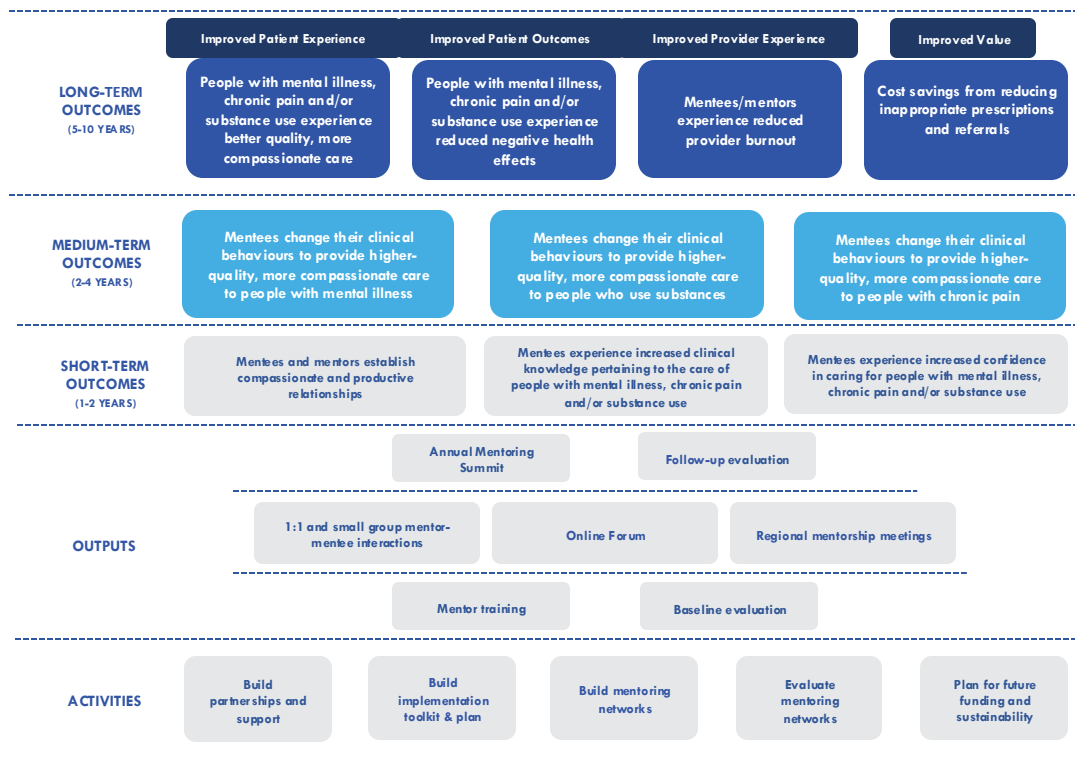
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Thank you!

Appendix

Logic Model: Adaptive Mentoring Networks

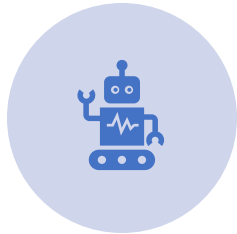
In Scope for
Adaptive
Mentoring
Networks



Note: Long-Term Outcomes are out of the scope of the current agreement between CEP and the SUAP program. While these outcomes may result, the current project's timeframe does not allow for the measurement of these outcomes.

About the AI Learning Centre

Our Aims:



Provide trusted, practical, product-agnostic information, to help Ontario's primary care clinicians make informed decisions about using AI to support clinical practice.



Monitor the space where AI meets primary care in Ontario, keeping clinicians up to date with critical information and insights as they develop.



Fill information gaps and demystify concepts where possible, and debunk misconceptions, as necessary.



Offer a platform to highlight high-quality complementary guidance and services from other trusted institutions and organizations.